# LONG-TERM DISABILITY PHYSICIAN STATEMENT

Please return this completed form and supporting documents to:

Wawanesa Life - Claims
236 Carlton St, Winnipeg, MB R3C 1P5
For inquiries, please call: 1-844-318-0411, #4
Fax 1-855-496-3028
Email: WawanesaLife-claims@wawanesa.com
Website: wawanesalife.com

## PATIENT AUTHORIZATION To be completed by patient

Patient ______________________________ Group Plan # ____________
Last Name First Name

*I hereby authorize the release of medical and health information in my file to Wawanesa Life and/or its authorized agentsfor the purpose of assessing my disability claim and administering the benefit plan. This medical and health information includes, but is not limited to, copies of all consultation reports, the clinical notes, test results and hospital records. I understand that I am responsible for any fees related to the completion of this form.*

*I acknowledge that the personal information is required by Wawanesa Life for the purpose stated above. I acknowledge that my consent enables Wawanesa Life to process my claim and refusing to consent may result in delay or denial of my claim.*

*This consent may be revoked by me at any time by sending a written instruction.*

*I confirm that a photocopy or electronic copy of this authorization shall be as valid as the original.*

______________________ Patient Signature

______________________ Date (dd/mm/yy)

## CLINICAL INFORMATION To be completed by physician

Primary diagnosis:

______________________
______________________
______________________

Secondary Diagnosis or complications:

______________________
______________________
______________________

Patient's height ____________ Patient's weight ____________ Dominant hand ☐ Right ☐ Left

Date of accident/symptoms onset ____________ (yy/mm/dd)  Date condition first prevented patient from working ____________ (yy/mm/dd)

Is this condition due to: ☐ Motor vehicle accident ☐ Work ☐ Other (Please specify) ____________

Current symptoms (include frequency and severity)

______________________
______________________
______________________

How have the symptoms changed to date?

______________________
______________________
______________________

Clinical findings

______________________
______________________

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## CLINICAL INFORMATION continued

Has the patient had this condition before? ☐ Yes ☐ No If yes, when? ____________________ (dd/mm/yy)

Is your patient's condition related to issues at the workplace? ☐ Yes ☐ No

Have there been any changes in your patient's Activities of Daily Living? ☐ Yes ☐ No

Is your patient: ☐ Ambulatory ☐ Ambulatory with assistive devices

☐ Bed confined ☐ Hospital confined ☐ Home confined

Currently, what is your patient's physical ability relative to the below activities:

| | Hours at one time | | | | | Total hours during day | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | <1 | 1-2 | 2-4 | 4-6 | >6 | <1 | 1-2 | 2-4 | 4-6 | >6 | | |
| Sitting | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | No restriction |
| Standing | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | No restriction |
| Walking | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | No restriction |
| Driving | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ | No restriction |

| Lifting/Carrying | 0-10 lbs | 11-20 lbs | 21-25 lbs | Infrequent | Frequent | Constant |
|---|---|---|---|---|---|---|
| Lifting-floor to waist | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |
| Lifting-waist to shoulder | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |
| Lifting-above shoulder | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |
| Carrying | ☐ | ☐ | ☐ | ☐ | ☐ | ☐ |

## PSYCHIATRIC If disability relates to or includes psychologic symptoms

Aligning with the Diagnostic and Statistical Manual of Mental Disorders (DSM-5) or similar:

Provide diagnosis and ICD-9 or ICD10 code ____________________

Current symptoms and their severity

______________________________

______________________________

______________________________

Is the patient's condition related to drug or alcohol abuse? ☐ Yes ☐ No

Is/has the patient currently or previously enrolled in a substance abuse program? ☐ Yes ☐ No

If 'Yes', state when and what type of program?

______________________________

______________________________

______________________________

Provide a copy of relevant testing such as:

Patient Health Questionnaire – 9 (PHQ-9)

World Health Organization Disability Assessment Schedule 2.0 (WHODAS 2.0)

If no such testing, why not?

______________________________

______________________________

______________________________

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## VISION If disability relates to vision

Provide visual acuity and date of last examination.

With corrective lenses ______ OD OS

Without corrective lenses ______ OD OS

Date of last exam ______ (yy/mm/dd)

## PREGNANCY If disability relates to pregnancy

If patient is pregnant, give Expected Date of Confinement ______ (yy/mm/dd)

Please provide copies of pre-natal records

## TREATMENT INFORMATION

Date of first visit ______ (yy/mm/dd)   Date of last visit______ (yy/mm/dd)

Frequency of visits ☐ Weekly ☐ Bi-weekly ☐ Monthly ☐ Other (Specify) ______

Other treating/consulting physicians or health care practitioners:

| Name of practitioner | Type of practitioner | Date seen (yy/mm/dd) |
|---|---|---|
| | | |
| | | |
| | | |

Current medications:

| Name | Dosage | Duration | Start Date (yy/mm/dd) | Response |
|---|---|---|---|---|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Other forms of treatment or therapies:

| Type | Duration | Start Date (yy/mm/dd) | Response |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

Hospitalizations:

| Admission dates (yy/mm/dd) | Discharge dates (yy/mm/dd) | Facility | Reason (date of surgery if applicable) |
|---|---|---|---|
| | | | |
| | | | |
| | | | |

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## TREATMENT INFORMATION continued

Treatment response: ☐ Recovered ☐ Improved ☐ No change ☐ Retrogressed

Comments:

______________________________

______________________________

______________________________

Is your patient following the recommended treatment program? ☐ Yes No ☐ If 'No", please explain:

______________________________

______________________________

______________________________

Please provide details of any proposed changes to the treatment plan, including date of surgery (if known), investigations, medications, therapy, etc.

______________________________

______________________________

______________________________

## RETURN TO WORK

In your opinion, what is the earliest date your patient will be able to return to work? ____________________
(yy/mm/dd)

Is the patient able to participate in a rehabilitation program? ☐ Yes ☐ No Please explain:

______________________________

______________________________

______________________________

## COMPTENCY

Is the patient capable of handling their own financial affaris ? ☐ Yes ☐ No If 'No', from what date ?________________
(yy/mm/dd)

## LICENSE RESTRICTION

Has your patient's driver's license or any other professional license or certification been restricted, revoked or suspended as a result of the current condition? ☐ Yes ☐ No

☐ Restricted ☐ Revoked ☐ Suspended Date____________________
(yy/mm/dd)

Type of license ______________________________ Class of license ______________________

If 'Yes', when will your patient be eligible to apply for reinstatement of the license or certification? ________________
(yy/mm/dd)

## REMARKS

Please provide any additional information that you believe may help us understand your patient'srestrictions and limitations; functional capabilities; expected duration of impairment; etc.

______________________________________________________________________

______________________________________________________________________

______________________________________________________________________

______________________________________________________________________

______________________________________________________________________

______________________________________________________________________

## PHYSICIAN INFORMATION

Name of Physician______________________________ Specialty______________________

Address ______________________ ____________ ________ ____________
Street & Number City Province Postal Code

Telephone ______________ Fax______________

The information in this statement will be kept in a group, life health or disability benefits file with Wawanesa Life and might be accessible by the patient or third parties to whom access has been grantedor those authorized by law. By providing the information you consent to such unedited release of any information contained herein.

______________________ ______________________
Physician Signature Date signed (dd/mm/yy)

**Please attach a copy of your patient's chart notes, including consultation reports and test results related to your patient's diagnosis.**

## PERSONAL INFORMATION CONSENT

The information collected on this application for insurance is required for the purposes of considering and, if approved, processing this application for insurance. It may also be used to administer the insurance policy, investigate any claims that may be made under this policy, and for the provision of products and services. This information, and information in existing files, may be used by and exchanged among Wawanesa Life Insurance Company, their agents, affiliates, partners, subsidiaries, reinsurers, rating agencies and authorized administrators for these purposes, regardless of whether a policy is issued or coverage ceases to be in force. Subject to legal and contractual requirements, the applicant may refuse to consent to the collection, use, or disclosure of their personal information for specific purposes by contacting privacy@wawanesa.com or by calling 1-888-997-9965 and asking to speak to the Privacy Officer.



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